



ABOUT CAERUS RESOURCE CORPORATION

Caerus Resource Corporation is focused on exploring precious metal opportunities in Colombia, South America. The Company has an exploration office in Medellin from where it manages project exploration and an ongoing acquisition program. The exploration strategy is to acquire and evaluate projects in known gold areas or adjacent to significant gold discoveries. During the past year, Caerus' exploration team has worked the El Cafetal Gold Project to drill status, and is continuing surface work on the Buritica West Gold Project. The Company's objective is to develop shareholder value by making a significant gold discovery during 2011.

COMPANY INVESTMENT SUMMARY

- 100% Colombian focused with key projects adjacent to other significant gold discoveries
- Experienced North American and Colombian management team
- Office in Medellin with close proximity to exploration locations
- Two advanced stage exploration projects, both located contiguous to significant gold discoveries
- Aggressive drill program for 2011 to include El Cafetal and Buritica West Gold Projects



CAERUS' COLOMBIAN PROPERTY PORTFOLIO

El Cafetal Gold Project

- A concession contract of over 135 hectares inclusive of historic mines with a history of small scale gold production from high grade veins
- Excellent paved road access to the mine site, within 100 kilometers of Medellin
- Location is adjacent to Colombian Mines Corporation's Yarumalito Project - a recent gold discovery now with four drill rigs on site, and north of Solvista Gold Corporation's Caramanta and Guadalupe exploration projects
- A ground MAG and IP program is currently underway, with a 3,000 meter, ten hole diamond drill program to follow to test mineralization

Buritica West and North Gold Projects

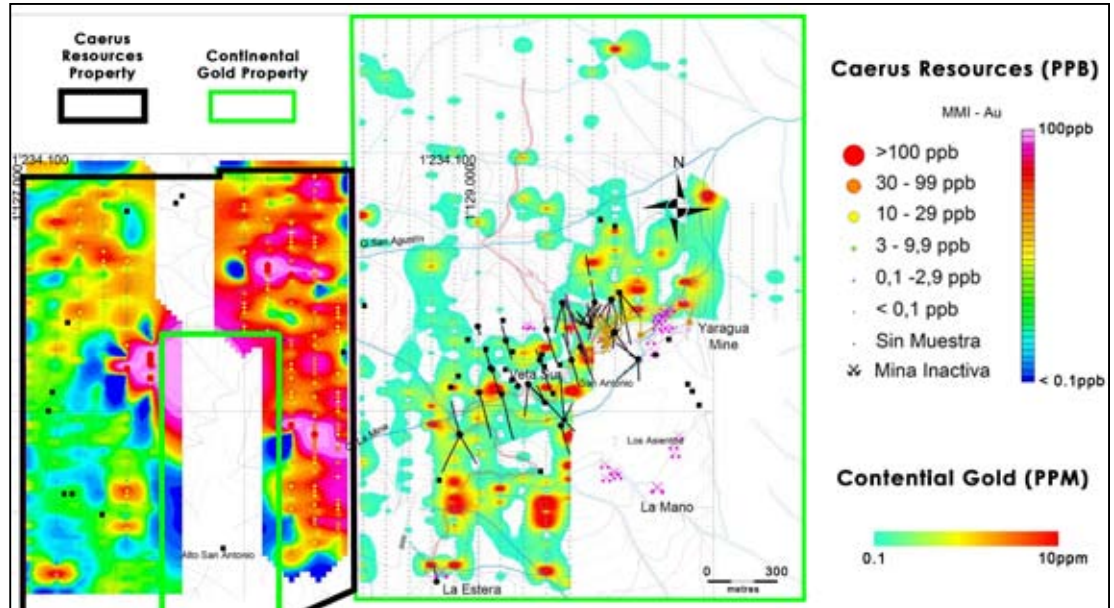
- Approximately 800 hectares of prime exploration property immediately bordering Continental Gold's Buritica Gold Project to the west and north
- Two gold vein systems discovered by Continental Gold trend west towards Caerus' property— the Yaragua and Veta Sur Vein Systems
- The Company's recent MMI program has defined a gold anomalous zone contiguous to Continental's border to the east of Caerus' property
- Phase two of the exploration program will include a Polarity and Magnetic program to better identify the drill targets



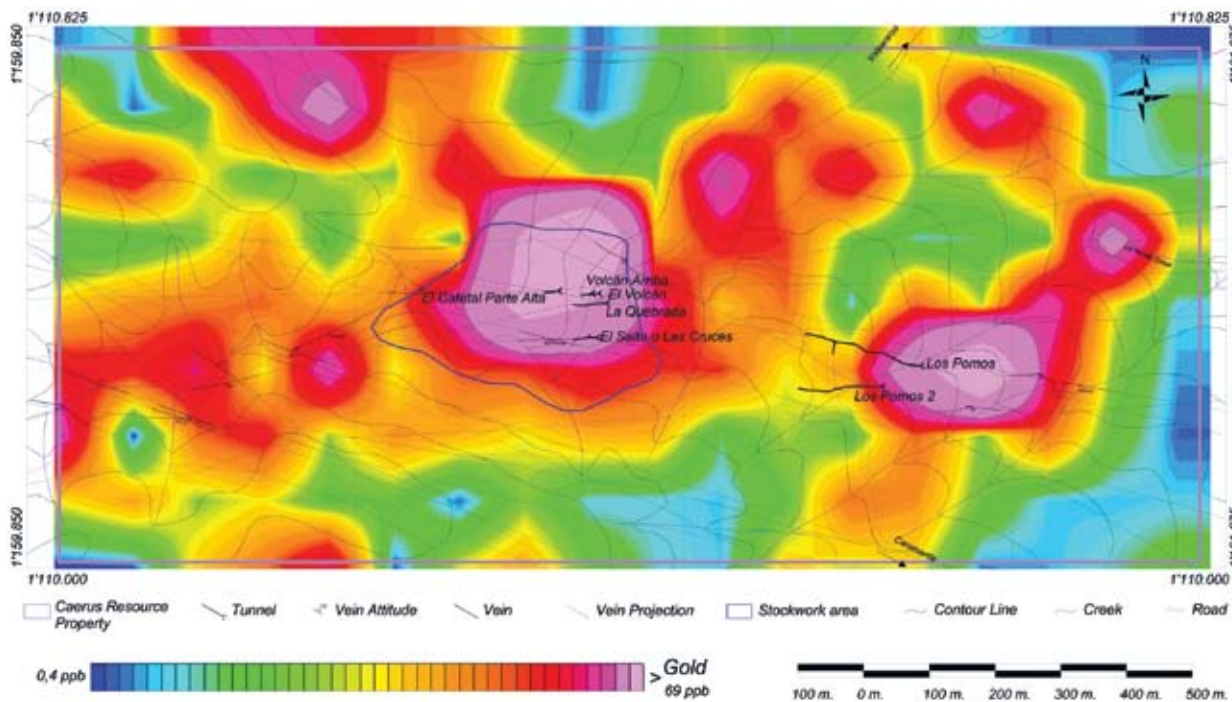


BURITICA WEST & NORTH GOLD PROJECTS

A combination of three contiguous claim blocks, this project is located immediately adjacent to the Buritica Gold Project of Continental Gold (CNL). The area is located within the Middle Cauca Belt, which hosts some of the largest gold deposits in Colombia. Exploration by CNL has identified two gold trends, the Yaragua and Veta Sur Vein Systems. Recent drill results indicate the two vein systems are open to depth and trend west towards the Buritica West Gold Project. Work at this location by the Company has included a Mobile Metallic Ion soil program. Results indicate a continuation of the gold trend as defined to the right. The next phase of exploration will include a ground Induced Polarity and Magnetic program to better identify the drill targets. Exploration work is ongoing on the western portion of the project and on the adjacent Buritica North Project.



EL CAFETAL GOLD PROJECT



Comprised of 135 hectares 100 kilometers south of Medellin, this project has come to the forefront for the Company as a great exploration opportunity. Over 50 historical adits and tunnels have been sampled and indicate a high presence of gold with values up to 17.26 grams per tonne Au. A recently completed MMI program to better define target areas encompassed the entire project. Results identified three anomalous gold zones: Zone 1 – 300 by 600 meters in size and includes the area of historical workings; Zone 2 – 120 by 200 meters in size. The geology of El Cafetal is comprised of Tertiary age andesite flows of the Combia Formation over-

lying mudstones of the Tertiary Amaga Formation. Northwest and east-west structural zones are a control to the gold & silver mineralization found at the property. After a ground MAG and IP program are completed, the Company plans to begin a 3,000 meter, ten hole diamond drill program to test the mineralization further.



MANAGEMENT & DIRECTORS

Adrian F.C. Hobkirk
President & C.E.O.

Allen V. Ambrose
Director

Christopher Cherry
C.A., C.G.A., & C.F.O.

A.D. (Darryl) Drummond
Ph.D., P.Eng., Director

Kenneth A. Sadowski
Corporate Secretary, Director

STOCK INFO TSX-V: CA

SHARES OUTSTANDING	25,664,999
OPTIONS	1,921,333
WARRANTS	6,970,200
FULLY DILUTED	34,556,532
52 WEEK: HI/LO	0.95/0.26

Mr. Paul A. Pelke, a registered geologist in the State of California and a Qualified Person as defined by NI 43-101, has reviewed the content of this fact sheet.